



PILL: SEC: NBA: 21-22/47

26<sup>th</sup> October, 2021

To  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001.  
SCRIP CODE: 526381

**Synopsis**

Whether the Issue is at par	The Issue of upto 4,00,00,000 equity shares of face value ₹ 10 each (“ <b>Rights Equity Share</b> ”) of our Company for cash at par aggregating upto ₹ 40,00,00,000. The Issue price is at par; i.e. ₹ 10 per Rights Equity Share.								
Whether partly paid shares will be listed separately	The partly paid shares with paid up values ₹ 2.50 /- will be listed separately. The ISIN for the partly paid shares with paid up values ₹ 2.50 /- is IN9529D01012								
Terms of the partly paid shares	<table border="1"><thead><tr><th>AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*</th><th>FACE VALUE (₹)</th></tr></thead><tbody><tr><td>On Application</td><td>2.50</td></tr><tr><td>First and Final Call</td><td>7.50</td></tr><tr><td><b>Total</b></td><td><b>10.00</b></td></tr></tbody></table> <p>On Application, Investors will have to pay ₹ 2.50 per Rights Equity Share which constitutes 25% of the Issue Price and the balance ₹ 7.50 per Rights Equity Share which constitutes 75% of the Issue Price, will have to be paid on the First and Final Call, as determined by our Board at its sole discretion.</p> <p>The Rights Equity Shares in respect of which the Call payable remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and our Articles of Association.</p> <p>Our Company would fix a Call Record Date giving notice, in advance of such period as may be prescribed under applicable law, to the Stock Exchange for the purpose of determining the list of holders of the Rights Equity Shares to whom the notice for the Call would be sent. Once the Call Record Date has been fixed, trading in the Rights Equity Shares for which the Call has been made may be suspended prior to the Call Record Date.</p> <p>For further details, see “<i>Terms of the Issue</i>” on page <a href="#">Error! Bookmark not defined.</a> of the Letter of Offer.</p>	AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	On Application	2.50	First and Final Call	7.50	<b>Total</b>	<b>10.00</b>
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)								
On Application	2.50								
First and Final Call	7.50								
<b>Total</b>	<b>10.00</b>								
Treatment of fractional entitlements.	The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 613 (Six Hundred and Thirteen) Rights Equity Share(s) for every 399 (Three Hundred and Ninety-Nine) Equity Share(s) held on the Record Date. For Rights Equity								



	<p>Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 399 (Three Hundred and Ninety Nine) Equity Share(s) or not in the multiple of 399 (Three Hundred and Ninety), the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored as above will be given preferential consideration for the Allotment of one Additional Rights Equity Share each if they apply for Additional Rights Equity Shares over and above their Rights Entitlement.</p> <p>Also, those Equity Shareholders holding less than 399 (Three Hundred and Ninety Nine) Equity Shares and therefore entitled to 'Zero' Rights Equity Share under this Issue shall be dispatched an Application Form with 'Zero' entitlement. Such Eligible Equity Shareholders are entitled to apply for Additional Rights Equity Shares and would be given preference in the Allotment of 1 (One) Additional Rights Equity Share, if such Equity Shareholders have applied for the Additional Rights Equity Shares. However, they cannot renounce the same to third parties. Application Forms with zero entitlement will be non-negotiable/non-renounceable.</p>
<p>Whether issue is fast track. Issue size does not require prior SEBI approval</p>	<p>The Issue is not a fast track issue.</p> <p>The Company is undertaking this Issue in compliance with Part B of Schedule VI to the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>SEBI <i>vide</i> the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Fourth Amendment) Regulations, 2020 has amended Regulation 3(b) of the SEBI ICDR Regulations as per which the threshold of filing of Letter of Offer with SEBI for rights issues has been increased. The threshold of the rights issue size under Regulation 3 (b) of the SEBI ICDR Regulations has been increased from ₹ 1,000 lakhs to ₹ 5,000 lakhs. Since the size of this Issue falls below the threshold of ₹ 5,000.00 lakhs, the Letter of Offer has not been filed with SEBI for prior approval.</p>

Please take the same into your records and do the needful.

Thanking You,

Yours Faithfully,

For **PATEL INTEGRATED LOGISTICS LIMITED**

**(SWETA PAREKH)**  
**COMPANY SECRETARY**

C.c. to:

The Calcutta Stock Exchange Ltd